

# **Credit Union Director**

## **“ Dash-Board ”**

### **Governance Policy Resources**

FOR

# *High Performance*



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## How to Use These Resources

As a volunteer serving on the Board of Directors, you are responsible for mapping the direction for your Credit Union. This electronic CD (Word/Adobe format) packet contains a synthesized grouping of credit union movement volunteer resources; Competency Checklists, Assessment Forms, Job Descriptions, Board Evaluation Forms, Sample Code of Conduct, CEO/Board Succession Plans etc, to help your Credit Union Board and Volunteer Leadership Team become more successful and improve your Governance competencies and practices.

Please review and share the information with new and experienced volunteers. The format is user-friendly and allows for easy downloading and distribution. To order please fill out the Dash-Board order form on our website and remit with your payment. You will receive your Packet and CD within 14 days with satisfaction guaranteed.

## About John A. Vardallas, CAE, CUDE

**Personal Mission:** *To assist people and organizations reach their potential*

John Vardallas is an international Credit Union business consultant, speaker and author. He is Founder & CEO of [The American Boomer Group](#) based in Madison, Wisconsin - a management and leadership consulting group dedicated to developing leaders and helping organizations reach their potential. His work focuses on building productive workplaces, helping increase the effectiveness of staff and volunteers, business growth strategy, and world-class service.

An international trend watcher and provocateur, John helps Credit Union leaders synthesize industry trends into strategic organizational directions. He is one of the most popular speakers in the Credit Union industry and has spoken before and trained thousands of Credit Union staff and volunteers during his 25-year Credit Union career. He is also committed to improving the quality of life of the Baby Boom generation and making a difference in the lives of Americans. John has served in a volunteer capacity for religious, educational, association and Credit Union industry organizations.

John conducts staff development and volunteer seminars on topics ranging from leadership competencies, world-class service, growth strategies, future trends, and facilitates strategic planning retreats for a variety of Credit Unions across the country. He has been a member of the One Billion UWCU and Summit CU for over 25 years.

He has authored numerous articles on executive and volunteer development and a recent book titled *“Leadership Thoughts for Prospering in the 21<sup>st</sup> Century”*. John is also Editor of [Today’s Boomer](#), the business and lifestyle newsletter of The American Boomer Consulting Group.

**Please contact John for more information about bringing him to your organization and a free e-Catalogue of Speaking Topics/Services:**

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